



WEEKLY AGRICULTURAL REPORT



JULY 2, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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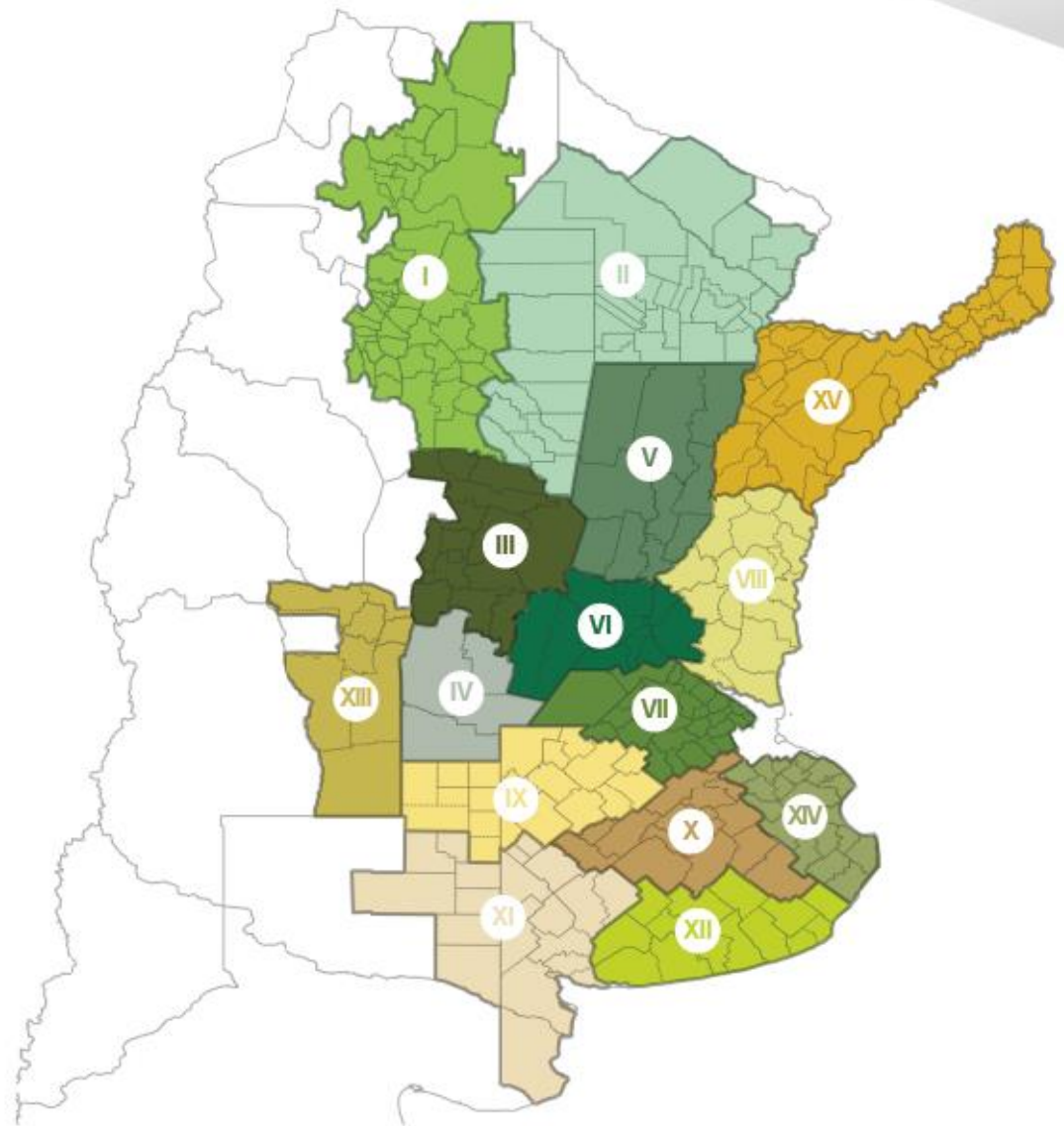
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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: JULY 2 TO 8, 2020

SCARCE PRECIPITATIONS AND TEMPERATURES BELOW NORMAL

At the beginning of the perspective, tropical winds will blow into the north and center of the agricultural area. The south of the region, will remain under the influence of polar winds. At the same time, the entry of a storm front, with scarce moisture content, will bring scarce rainfalls to most part of the agricultural area with the exception of the northeast-end of the region, which will receive abundant storms. Coupled with the front, the entry of a polar air mass will drop temperatures. Chances of frosts are in the forecast for most part of the Ag. region, the north of Argentina and the south of Paraguay.

WHEAT

Over the last week, planting has expanded into only 364.000 hectares due to the unfavorable weather conditions. The east of the region under analysis observes areas with moisture excess that hinder the normal work of machinery. However, the water stress affecting the west of the area is expanding into the center of the area, which is near the end of its planting window. Under this scenario, the initial planting intention is reduced to 6.5 M hectares, down 200.000 hectares from our previous report. To date, wheat is 79,1 % planted.

BARLEY

Planting progresses into areas with good surface soil moisture in the Buenos Aires region. The fortnightly progress stands above the 41 percentage points. To date, barley is 64,7 % planted out of the 900.000 hectares projected for the season 2019/20. The YoY progress is estimated at 14,8 percentage points.

CORN

To date, corn is 81.7 % collected. Weekly and YoY progress are estimated at 3.4 and 32.4 percentage points, respectively. Most of the progress has been observed in the north and center of the national agricultural area. Current production is estimated at 42.1 M tons. The national average yield stands at 8.4 T/H. Under this scenario, we maintain our final production estimate at 50 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2020/21 Season

As of: Jul 01, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	436.000	406.000	100,0	406.000
II NEA	450.000	383.500	93,0	356.655
III NCnt Cba	690.000	541.000	94,1	509.081
IV S Cba	457.000	392.000	91,3	357.896
V NCnt SFe	480.000	498.000	78,1	389.087
VI North Belt	898.000	900.000	85,0	765.000
VII South Belt	622.000	647.000	83,2	538.175
VIII ECnt ER	315.000	322.000	66,1	212.971
IX N LP-W BA	535.000	567.600	80,0	454.080
X Cnt BA	356.000	371.200	60,8	225.801
XI SW BA-S LP	555.000	616.700	74,5	459.442
XII SE BA	640.000	687.000	51,6	354.698
XIII SL	12.000	12.000	87,0	10.440
XIV Cuenca Sal	131.000	133.000	60,0	79.800
XV Others	23.000	23.000	100,0	23.000
TOTAL	6.600.000	6.500.000	79,1	5.142.125

BARLEY

2020/21 Season

As of: Jul 01, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	3.000	2.500	100,0	
IV	S Cba	12.000	10.000	90,0	
V	NCnt SFe	5.000	5.000	100,0	
VI	North Belt	42.000	36.000	100,0	
VII	South Belt	70.000	60.000	95,0	
VIII	ECnt ER	8.000	7.000	100,0	
IX	N LP-W BA	105.000	92.000	81,0	
X	Cnt BA	68.000	65.000	67,0	
XI	SW BA-S LP	250.000	220.000	66,0	
XII	SE BA	425.000	390.000	50,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.000	12.500	60,0	
XV	Others	-	-	-	
TOTAL		1.000.000	900.000	64,7	582.270

CORN

2019/20 Season

As of Jul 01, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	8.000	349.000	 46,0	160.540	65,3	1.048.468
II	NEA	630.000	13.000	617.000	 67,0	413.390	66,5	2.747.726
III	NCnt Cba	900.000	16.340	883.660	 90,8	802.792	87,9	7.052.640
IV	S Cba	792.000	17.280	774.720	 75,5	585.043	82,9	4.848.104
V	NCnt SFe	234.000	8.525	225.475	 76,7	173.017	69,0	1.194.459
VI	North Belt	670.000	18.000	652.000	 98,9	644.567	101,6	6.547.921
VII	South Belt	540.000	15.000	525.000	 98,3	515.813	100,1	5.161.132
VIII	ECnt ER	320.000	13.725	306.275	 94,7	289.925	65,2	1.891.323
IX	N LP-W BA	665.000	14.950	650.050	 80,5	523.110	93,8	4.905.198
X	Cnt BA	327.000	7.900	319.100	 85,4	272.612	86,3	2.353.575
XI	SW BA-S LP	165.000	6.935	158.065	 72,6	114.793	65,9	756.061
XII	SE BA	233.000	5.740	227.260	 66,2	150.408	76,8	1.154.434
XIII	SL	325.000	5.280	319.720	 82,2	262.768	61,7	1.621.836
XIV	Cuenca Sal	112.000	3.275	108.725	 85,9	93.445	84,4	788.384
XV	Others	30.000	1.200	28.800	 65,0	18.720	56,7	106.068
TOTAL		6.300.000	155.150	6.144.850	 81,7	5.020.942	84,0	42.177.328